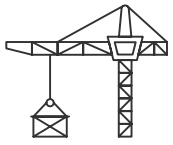


At Tribe, we offer tech-elevated solutions for Building, Managing and Living in multi-family residential communities. Our solutions combine human interaction, access and data to support a sustainable future for our multi-family living environments.



Build

Pre- and post-construction solutions to support building completion and facilitate handover to owners and property managers.

- Budgeting & Disclosures
- Community Benchmarking
- Issues & Warranty Tracking
 - Digital Home Manuals
- ESG & Carbon Offset Strategies



Manage

Property management services and technologies that drive operational efficiencies and streamline service delivery for Managers, Councils & Boards.

- Condo/Strata Management
- Rental & Commercial Management
- Project & Land Management
- Property Management Software
- Building Maintenance Partnerships



Live

Tools and services to support daily living needs in managed communities – from bookable amenities to a digital marketplace for residents.

- Digital Building History
- Bookable Building Amenities
- Resident Engagement & Events
- Curated Resident Marketplace
- Trackable Customer Support Tickets

Why Invest?



Disrupting An Industry

Disrupting the complex, outdated, and paper-based property management industry with digital transformation and revolutionary technology.



Leading Digital Platform

Fully integrated digital platform that provides tech-elevated property management solutions to all industry stakeholders, increasing efficiencies and lowering costs.



Proven Acquisition Track Record

Executing an aggressive M&A strategy with 13 acquisitions completed to date, including the recently announced acquisition of Toronto-based DMSI Holdings.



Strong Financial Performance

Strong growth profile with revenue increasing from under \$3 million in 2018 to currently over \$31 million in pro-forma annual revenue run-rate.



Experienced Management Team

Led by a senior executive team with experience in high-growth, tech, product, capital markets and property management expertise.

Total Addressable Market

\$110B

Property Management Services Market (Condo & Rental)

\$2.9B

Property Management Software Market Worth

*This does not include rental community maintenance. (1) Source: [Community Associations Institute National Statistical Review for 2021](#).

Tribe Clients and Communities



Aqua
Vancouver



Mark on 10th
Calgary



Shangri-La
Vancouver



West Harbour
Village II
Toronto



Portland Park
Village
Toronto



Fairmont
Pacific Rim
Vancouver

Real Estate Developers (100+)



CITYZEN

solterra

Peterson

EMBLEM

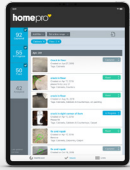


REITS & Real Estate Investors



Tribe Tech-Elevated Service Solutions

Pre and Post Construction Software



AI Community Benchmarking

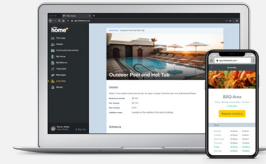


Property Management Services and Software

- Strata/Condo
- Multi-Family Residential
- REIT Management
- Commercial Property
- Government Contracts
- New Construction



Resident Apps



Digital Marketplace for Owners and Residents



Revenue Generators

Recurring Revenue

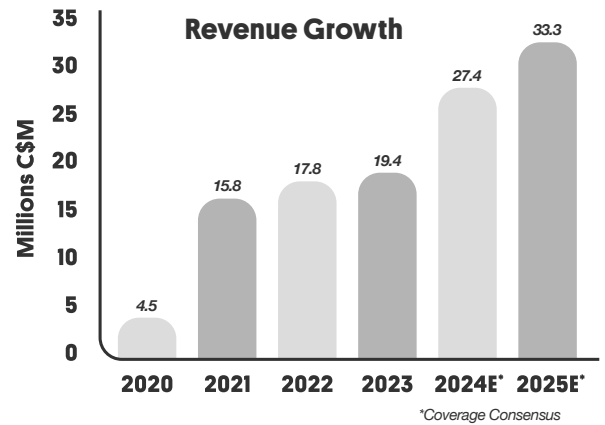
MRR from Software Licensing and Management service fees for:

- Strata/Condo
- Rental/Investor-Owned
- Commercial
- New Construction Projects
- Student Housing

Transactional Revenue

One-off fees from the following types of transactions:

- Financial & Insurance Services
- Rental/Lease-Up Services
- Special Project Management
- Curated Offers for Residents
- Smart-Building Partnerships



Capitalization Table

	Millions #
Basic Shares Outstanding	33.22
Share Warrants	10.92
Options/Comp Options	1.34
Broker Warrants	0.43
Fully Diluted:	45.93*

*Includes shares issued from recent private placement and LIFE at \$0.52

Stock Chart



Leadership Team



Joseph Nakhla
CEO & Tribe Founder



Angelo Bartolini
President & CFO



Scott Ullrich
Executive VP